

## *Wills and Probate*



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## WILLS

**Capture your wishes and ensure that your loved ones benefit.**

A Will is a legal document where an executor administers your estate for the benefit of your chosen beneficiaries.

We recommend that you review your Will every 5 years or earlier with any of the following:

- ensure assets go to spouse
- assets in sole names
- new assets & inheritance
- properly provide for new & existing beneficiaries
- change in relationship: marriage & separation
- asset protection issues
- update your Will to reflect your current wishes



## POWERS OF ATTORNEY

**Appoint an attorney of your own choosing**

Enduring Powers of Attorney allow you to appoint an agent to act on your behalf in regard to legal, financial, medical and guardianship decisions.

- If you lose capacity, your agent can make financial, lifestyle, and medical treatment decisions on your behalf.
- A Financial Enduring Power of Attorney is useful if you travel, during an illness and in old age.







# EXECUTOR'S ADVICE AND PROBATE

## EXECUTOR ASSIST

As an executor, you may want to be involved in the administration of the deceased's estate.

At Home Legal provides a tailored service to assist and guide executors with administering an estate.

With our Executor's Assist Service, you may administer the deceased's estate yourself, and reduce legal fees that may be incurred.

Key Duties to Administer an estate.	Executor's Guidance Service	At Home Legal Full Service
Letters: Direct Debits, Policy Refunds & Assets	✓	✓
Letters to Beneficiaries	✓	✓
Probate Application	AHL to Prepare	✓
Letters to Redeem Assets & Pay Debts	✓	✓
Property Transfers to Beneficiaries	AHL to Prepare	✓
Trust & Distribution Statements	✓	✓

## ABOUT US



Claire Dunning - Principal, AHL

Claire Dunning, Solicitor, has over 20 years extensive legal experience in wills, deceased estates, and estate planning.

We will work closely with your advisors to provide premium legal services at a competitive price.

WILLS

POWERS OF ATTORNEY

ESTATE PLANNING

PROBATE

EXECUTOR'S ADVICE